

JESSICA DOUGHERTY

Controller • SEC/SOX & Technical Accounting • Consolidations • Audit & Tax

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PROFESSIONAL SUMMARY

CPA-track accounting and finance leader with 15+ years spanning corporate controllership, SEC reporting, SOX compliance, global AR and revenue (\$750M+), multi-entity consolidations, and external audit for high-growth public companies including Guardant Health and 10x Genomics. Deep US GAAP technical accounting, month/quarter/year-end close, treasury and cash forecasting, and financial-systems implementation, paired with SOX advisory experience at a national accounting firm. Currently founder and CFO of a fractional finance practice delivering controllership, tax planning, and AI-enabled accounting operations. Seeking a Controller role with a public company, audit or tax firm.

CORE COMPETENCIES

SEC Reporting & SOX Compliance • US GAAP Technical Accounting • Multi-Entity & Multi-Currency Consolidations • Global AR, Revenue & Cash Management • Month / Quarter / Year-End Close • External & Internal Audit Management • FP&A & Cash Forecasting • Derivatives, ESPP & Royalty Accounting • Tax Planning & Compliance • ERP & Financial-Systems Implementation (Deltek) • Process Reengineering & Automation • Team Leadership & Cross-Functional Partnership

PROFESSIONAL EXPERIENCE

Fast Insights IO Los Gatos, CA **Apr 2024 – Present**

Founder & CFO / Fractional Controller

- Provide fractional CFO and controllership services to small and mid-sized businesses — owning the monthly close, bookkeeping, cash and tax planning, financial reporting, and finance-systems setup.
- Advise high-net-worth clients on estate, cash, and tax planning; prepare and review filings and support compliance and audit readiness.
- Design AI-enabled accounting operations that automate reconciliations, close tasks, and reporting workflows, improving accuracy and turnaround time while maintaining secure data.

Scout Quest Education Remote — United States **Apr 2026 – Present**

Cofounder & CEO

- Founded and lead an education-technology startup; own company finance, budgeting, compliance and data-privacy planning, and operational infrastructure alongside product and strategy.

Guardant Health Palo Alto, CA **2022 – 2024**

Senior Manager — Global AR & Cash | SEC/SOX Lead | Consolidations | Audit | Systems

- Led global accounts receivable, cash, and collections for a publicly traded precision-oncology company, owning the related close, reconciliations, and reporting.
- Served as SEC/SOX lead for AR and cash cycles — designed, documented, and maintained internal controls and coordinated directly with external and internal auditors on walkthroughs and testing.
- Managed multi-entity consolidations and supported technical accounting and financial-systems initiatives across the close.

10x Genomics Pleasanton, CA **2018 – 2022**

Senior Manager → Manager → Supervisor, Global AR / Revenue | SEC/SOX Lead | Consolidations | Cash Planning | Systems

- Progressed through three roles of increasing scope, leading global AR and revenue operations, SEC/SOX compliance, consolidations, and cash planning for a high-growth public company.
- Owned revenue and AR close, account reconciliations, and audit support; partnered with external auditors on quarterly reviews and annual audits.
- Served as designated systems leader for accounting initiatives, streamlining the close and strengthening the control environment.

Connor Group San Jose, CA **2018 – 2019**

Senior Manager — SOX Implementation Lead

- Advised clients on SOX program design and implementation at a leading technical accounting and advisory firm — scoping controls, leading risk assessments, and preparing audit-ready documentation.

The Myers-Briggs Company Sunnyvale, CA 2015 – 2018

Assistant Controller / Director — Accounting | FP&A | Consolidations | Derivatives | ESPP | Royalties

- Directed accounting, FP&A, and multi-entity consolidations across multinational business, including derivatives, ESPP, and royalty accounting.
- Owned monthly, quarterly, and annual close, financial reporting, and external audit coordination.

IBI Group San Jose, CA 2013 – 2015

Controller / Business Manager

- Held full controllership for a regional office; led a strategic reorganization, downsized office locations, and improved reporting, budgeting, and day-to-day financial operations.

Allana Buick & Bers, Inc. Palo Alto, CA 2008 – 2013

Assistant CFO & Supervising Project Accountant

- Supported the CFO across financial planning, project accounting, estate management, and bank-covenant compliance for a professional-services firm.
- Led project planning and job-cost accounting and administered Deltek (project ERP); recognized as an industry subject-matter expert through published PSMJ articles on job-cost accounting.

EDUCATION

B.S., Business Administration — Accounting, University of Phoenix

A.A., Business / CIS — Accounting, De Anza College

CERTIFICATIONS & AFFILIATIONS

- Certified Public Accountant (CPA) — California Board of Accountancy (final exam completed; results pending, 2026)
- Registered Tax Preparer — CTEC (exam passed; application pending)
- Member, American Institute of Certified Public Accountants (AICPA), 2026 – Present

SYSTEMS & SKILLS

SEC reporting • SOX • US GAAP • consolidations • revenue recognition • AR & cash management • treasury & forecasting • external/internal audit management • FP&A • tax planning & compliance • close management • Deltek and ERP systems implementation • advanced Microsoft Excel • AI-enabled finance automation.

LEADERSHIP & RECOGNITION

- Leader, Bay Area Deltek User Group; Chapter Treasurer, NAPW – San Jose; Member, Toastmasters International.
- Published author — PSMJ articles: “Job Cost Accounting Secrets” and “Team in Training.”

Languages: conversational basics in Spanish, French, Italian, and German.